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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF AMENDED
[PROPOSED] DISCLOSURE
STATEMENT FOR DEBTORS' AND
SHAREHOLDER PROPONENTS' JOINT
CHAPTER 11 PLAN OF
REORGANIZATION**

[Relates to Dkt. No. 5700, 6219]

1 **PLEASE TAKE NOTICE** that, on February 7, 2020, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, filed the *[Proposed] Disclosure Statement for Debtors’ and Shareholder*
4 *Proponents’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 5700] (the “**February 7 Proposed**
5 **Disclosure Statement**”).

6 **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed an amended
7 version of the *[Proposed] Disclosure Statement for Debtors’ and Shareholder Proponents’ Joint*
8 *Chapter 11 Plan of Reorganization* [Dkt. No. 6219] (the “**March 9 Proposed Disclosure Statement**”),
9 which has been revised to, among other things, include additional disclosure and other revisions in
10 response to certain formal and informal objections received by the Plan Proponents to the February 7
11 Proposed Disclosure Statement.

12 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a redline reflecting
13 changes between the February 7 Proposed Disclosure Statement and the March 9 Proposed Disclosure
14 Statement.

15 **PLEASE TAKE FURTHER NOTICE** that, a hearing to consider approval of the March 9
16 Proposed Disclosure Statement is scheduled to be held on **March 10, 2020, at 10:00 a.m. (Pacific Time)**
17 (the “**Omnibus Hearing**”) at the Bankruptcy Court in the courtroom of the Honorable Dennis Montali,
18 United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco,
19 California 94102.

20 **PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to further amend,
21 modify, or supplement the March 9 Proposed Disclosure Statement at any time up to and during the
22 Omnibus Hearing.

23 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
24 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
25 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
26 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
27 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
28 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
that a PACER password is needed to access documents on the Bankruptcy Court’s website.

Dated: March 9, 2020

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

/s/ Thomas B. Rupp
Thomas B. Rupp

Attorneys for Debtors and Debtors in Possession